



European Social Fund+ (ESF) Employment and Social Innovation (EaSI) strand

Call for proposals

Framework partnership agreements to support EU level Social NGO Networks

ESF-2025-OG-NETW-NGO-FPA

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CALL FOR PROPOSALS

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O. Introduction

This is a call for proposals for EU framework partnerships for grants in the field of social inclusion under the European Social Fund Plus (ESF+).

The regulatory framework for this EU Funding Programme is set out in:

- Regulation 2024/2509 (<u>EU Financial Regulation</u>)¹
- the basic act (ESF+ Regulation 2021/1057²).

The call is launched in accordance with the 2025 Work Programme within the framework of the European Social Fund Plus (ESF+) and in particular its Employment and Social Innovation (EaSI) strand³ and the 2025 Work Programme for the operational technical assistance at the initiative of the Commission in the framework of the European Social Fund Plus strand under shared management⁴, and will be managed by the European Commission, Directorate-General for Employment, Social Affairs and Inclusion (DG EMPL).

Framework partnership agreements (FPAs) are long-term cooperation instruments that serve as umbrella for regular or recurrent grants in the same field or area, and under a common action plan (or work programme of activities). They are a prerequisite for being able to apply for these grants, but do not create any legitimate expectations or entitlement to get them. FPA beneficiaries are identified on the basis of a standard evaluation and award procedure and then invited to submit their proposals for grants (restricted calls; addressed directly to the framework partners). Please note that for the first year, the FPA and SGA applications are submitted in parallel due to time constraints. You must first complete the FPA application and then use the FPA application number in the SGA application. Specific grant agreements (SGAs) can only be signed if the FPA has been signed, and only until the FPA expires (i.e. before the FPA end date).

The call covers the following **topics**:

- **ESF-2025-OG-NETW-NGO-FPA** - call for proposals for EU framework partnerships for grants in the field of social inclusion under the European Social Fund Plus (ESF+) for the period 2026-2029.

We invite you to read the **call documentation** carefully, and in particular this Call Document, the Model Grant Agreement, the <u>EU Funding & Tenders Portal Online Manual</u> and the <u>EU Grants AGA — Annotated Grant Agreement</u>.

These documents provide clarifications and answers to questions you may have when preparing your application:

- the <u>Call document</u> outlines the:

Regulation (EU, Euratom) 2024/2509 of the European Parliament and of the Council of 23 September 2024 on the financial rules applicable to the general budget of the Union (recast) ('EU Financial Regulation') (OJ L, 2024/2509, 26.9.2024).

Regulation (EU) 2021/1057 of the European Parliament and of the Council of 24 June 2021 establishing the European Social Fund Plus (ESF+) (OJ L 231, 30.6.2021, p. 21).

Commission Decision <u>C(2024)7778</u> of 11.11.2024 on the adoption of the 2025 annual work programme within the framework of the European Social Fund Plus (ESF+) and in particular its Employment and Social Innovation (EaSI) strand.

Commission Decision <u>C(2024)7423</u> of 28.10.2024 on the adoption of the 2025 annual work programme for the operational technical assistance at the initiative of the Commission in the framework of the European Social Fund Plus strand under shared management.

- background, objectives, scope, activities that can be funded and the expected results (sections 1 and 2)
- timetable and available budget (sections 3 and 4)
- admissibility and eligibility conditions (including mandatory documents; sections 5 and 6)
- criteria for financial and operational capacity and exclusion (section 7)
- evaluation and award procedure (section 8)
- award criteria (section 9)
- legal and financial set-up of the Grant Agreements (section 10)
- how to submit an application (section 11)
- the Online Manual outlines the:
 - procedures to register and submit proposals online via the EU Funding & Tenders Portal ('Portal')
 - recommendations for the preparation of the application
- the <u>AGA Annotated Grant Agreement</u> contains:
 - detailed annotations on all the provisions in the Grant Agreement you will have to sign in order to obtain the grant (including cost eligibility, payment schedule, accessory obligations, etc).

1. Background

The **Employment and Social Innovation ("EaSI") strand of the ESF+** provides funding to achieve high employment levels, fair social protection, a skilled and resilient workforce ready for the future world of work, inclusive and cohesive societies and the eradication of poverty.

In line with the operational objectives of the Employment and Social Innovation (EaSI) strand, this call will **support networking at Union level and dialogue with and among relevant stakeholders** in the policy areas of employment and social inclusion⁵ and build up the institutional capacity of these stakeholders.

This call for proposals aims to set up **4-year framework partnership agreements** with EU-level networks and organisations whose activities contribute to the implementation of the programme's objectives in the following areas: policy advice and support, analytical activities, training and capacity building, mutual learning and exchange of good practices, awareness raising, information, communication and dissemination with EU added value.

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⁵ Regulation (EU) 2021/1057 - Article 4 - Specific objectives

2. Objectives — Themes and priorities — Activities that can be funded — Expected impact

Objectives (expected outcome)

With the ultimate goal of building a strong social Europe, this Call aims to:

- Promote **social inclusion and combatting poverty** by providing financial support to EU-level networks of civil society organisations active in this area at local, regional, national and transnational level. It will thereby contribute to the implementation of the **European Pillar of Social Rights (EPSR)** and its **implementing actions**, ensuring just transitions, protecting livelihoods, boosting employment, providing access to affordable high-quality social, essential and care services, reducing poverty and inequalities and creating opportunities for all;
- Support the implementation of the Commission's EU policy initiatives to put the EPSR principles into practice, notably in the area of social inclusion and combatting poverty: the European Care Strategy and the Council recommendation on access to high quality affordable long-term care, the European Child Guarantee, the Council recommendation on access to social protection for workers and the self-employed, Council recommendation on adequate minimum income ensuring active inclusion, 2020-2030 EU Roma Strategic Framework, the Action plan on Integration and Inclusion 2021-2027 and the European Platform on Combatting Homelessness. Moreover, the European Commission foresees a new Action Plan, setting further actions to implement the principles of the EPSR. The Commission monitors the progress in turning the principles of the Pillar into action through the European Semester. Civil society organisations' proposals are expected to ensure a strong link to the Semester (addressing challenges identified in the country reports and implementing relevant country-specific recommendations);
- Deliver on the European Pillar of Social Rights is a **shared responsibility** of the EU institutions, national, regional and local authorities, social partners and civil society. **Civil society organisations** are expected to:
 - (i) support the implementation of the EPSR at EU, national and local level, notably by collecting and exchanging data and good practices, cooperating with public authorities in the design and implementation of relevant policies, and delivering specific outputs directly relevant to the EPSR's principles;
 - (ii) organise communication and engagement activities to raise awareness of the EPSR both at the EU and national levels;
 - Support the Commission in implementing and disseminating new initiatives in the poverty, social inclusion and social protection areas;
 - The ultimate goal is to build a **stronger social Europe:** modernise and strengthen the welfare states to **protect people**, **combat poverty and inequalities**, and to face the green, digital and demographic transitions.

Themes and priorities (scope)

The primary mission of the applicants for framework partnerships should be in the areas of **fostering social inclusion and/or combatting poverty**.

Applicants should implement work programmes that:

- contribute concretely and directly to the implementation of the EPSR

principles and related initiatives that are relevant to their statutory aim, with a particular focus on national and regional/local level;

- address directly at least 1 out of 20 principles of the European Pillar of Social Rights;
- organise communication and engagement activities to raise awareness of the EPSR and promote social rights in Europe;
- strengthen the capacity of national member organisations and their national, regional and local members to enable them to actively contribute to the EPSR implementation;
- provide **concrete support to the European Semester process** (at EU and national levels, including through the Recovery and Resilience Plans) through monitoring of implementation of social policies and initiatives by collecting data and evidence on the ground.

The annual operating grants that could be signed based on these framework partnership agreements will **increase the capacity and capability** of the beneficiaries to contribute actively to the development and implementation of EU policies in the poverty and social inclusion areas, including with regard to enhancing access to social services.

Important to note:

- the inclusion of **persons with disabilities** (principle 17) should be mainstreamed across all activities. However, networks that are **mainly active in the area of disability and services for persons with disabilities** <u>should</u> apply to the upcoming **call for proposals** funded by the programme Citizens, Equality, Rights and Values (CERV-2025-DISA-OG-FPA).
- networks that are mainly active in the areas of social economy, social enterprise finance and microfinance should apply to the upcoming call for proposals for action grants to support EU networks active in the areas of social economy, social enterprise finance and microfinance (ESF-2025-AG-NETW-SE-MF).

Activities that can be funded (scope)

This call will support EU-level networks whose activities contribute to the implementation of the above-mentioned objectives, priorities and initiatives. Networks will implement, among others, activities in the areas of policy advice and support, analysis, training and capacity building, mutual learning and exchange of good practices, awareness raising, as well as information and dissemination with EU added value.

Activities should include:

- contributing to evidence-based regulation, policies and reforms at EU/national/local level to support EPSR implementation and providing the Commission with input for policy design, e.g. by gathering relevant evidence (especially from local levels) and by contributing to public or targeted consultations and to thematic strategic dialogue meetings on policy or programme management related issues;
- raising public awareness and disseminating information on EPSR and particularly on social protection and social inclusion policies and legislation at EU and national levels, including good practices in ensuring access to social protection and social inclusion for all, and mapping out existing gaps;
- building capacity of national members, and their national, regional and local

members to actively engage them in implementing the EPSR and the related initiatives locally and in reinforcing social services provision at local and regional levels;

- assisting in the transfer and exchange of good practices (e.g. within ESF+/EaSI and other relevant EU funded programmes);
- reinforcing cooperation with other EU level networks (e.g. through joint actions), including across different policy areas; with and between the national social stakeholders; with national, regional and local authorities;
- supporting the monitoring of relevant national and regional/local level actions undertaken as part of implementation of the EU-level instruments set out in the EPSR.

Applicants are also encouraged to support:

- capacity building of social service providers in the Member States in the area of access to ESF+ funding.

Beneficiaries are expected to maintain a degree of flexibility in their work programmes to be able to adapt to incoming needs and challenges, in line with new EU level initiatives in areas related to social policies.

Activities should also enable the networks to integrate **cross-cutting issues** (e.g. gender, non-discrimination) in their day-to-day work.

Applicants are encouraged to **optimise the use of online/offline activities** depending on the objectives of each activity, and taking into account **environmental and health considerations**. Possibilities offered by online activities to maximise impact should be utilised (e.g. publicly available recorded webinars). The cost-effectiveness, size and frequency of **physical events** should be carefully considered and reasonable.

Expected impact

The Commission expects applicants to design and implement **relevant**, **quality and impactful work programmes that fit the objectives and priorities** defined in the call. The work plan should clearly demonstrate the organisation's capacity to generate **concrete impacts**.

Applicants should:

- provide clear descriptions of the main activities and implementation methodology (taking into account the sections: Themes and priorities — Activities that can be funded — Expected impact);
- describe the contribution and added value of the proposed work programme to the EU policy in the area of this call;
- describe the contribution and added value of the proposed work programme to at least 1 out of the 20 principles of the European Pillar of Social Rights;
- describe their monitoring system and the way in which they use monitoring and external evaluations, in order to assess their overall performance and the relevance and impact of their outputs in relation to the objectives and conditions of this call.

The application shall include a description of evaluation methods and indicators (quantitative and/or qualitative) to monitor and verify the achievement of the main expected results. These indicators (see examples of indicators in $\underline{\text{Annex}}^{\underline{6}}$) should be realistic, measurable and relevant. Their level of achievement or deviations thereof must be detailed and justified in the final reporting.

In terms of results, the Commission expects:

- Improved awareness of EU policies (EPSR in particular) and funding among the network's members;
- Increased awareness among EU and national authorities of the needs and potential of organisations represented by the networks;
- Increased capacity of the networks and their members to support policy making and implementation of the EPSR's principles;
- Enhanced research and availability of data in the fields in which the networks operate;
- Increased awareness of national, regional and local member organisations of the networks about the EU policies, initiatives and actions in the field of social inclusion and social protection.

3. Available budget

The total indicative budget earmarked for grants under these framework partnerships is **EUR 51 500 000** for the four-year period.

4. Timetable and deadlines

Timetable and deadlines (indicative) **FPA** Call opening: 5 February 2025 Deadline for submission: 8 April 2025 - 17:00:00 CET (Brussels) Evaluation: April - June 2025 Information on evaluation results: July 2025 FPA signature: July - August 2025 First SGA calls Invitations to submit proposals: 4 February 2025 Opening for submission: 5 February 2025 Deadline for submission: 15 April 2025 - 17:00:00 CET

⁶ https://ec.europa.eu/employment_social/call_for_proposals/Indicators-ESF_2024-12-09.pdf

Evaluation:	April - June 2025	
Information on evaluation results:	July 2025	
Grant agreement signature:	July - August 2025	

5. Admissibility and documents

Proposals must be submitted before the call deadline (see timetable section 4).

Proposals must be submitted **electronically** via the Funding & Tenders Portal Electronic Submission System (accessible via the Topic page in the <u>Search Funding & Tenders</u> section). Paper submissions are NOT possible.

Proposals (including annexes and supporting documents) must be submitted using the forms provided *inside* the Submission System (NOT the documents available on the Topic page — they are only for information).

Proposals must be **complete** and contain all the requested information and all required annexes and supporting documents:

- Application Form Part A contains administrative information about the participants (future coordinator, beneficiaries and affiliated entities) and the summarised budget for the project (to be filled in directly online)
- Application Form Part B contains the technical description of the project (template to be downloaded from the Portal Submission System, completed and then assembled and re-uploaded)
- mandatory annexes and supporting documents (templates available to be downloaded from the Portal Submission System, completed, assembled and reuploaded):
 - detailed budget table/calculator: not applicable
 - CVs (short outlines) of core project team
 - activity reports of last year
 - list of previous projects (key projects relating to the subject of the call in the last 3 years) (template available in Part B)

Important - Please note that an annual activity report is NOT a financial audit report or balance sheet, but a report highlighting the activities and projects of your organisation.

At proposal submission, you will have to confirm that you have the **mandate to act** for all applicants. Moreover, you will have to confirm that the information in the application is correct and complete and that the participants comply with the conditions for receiving EU funding (*especially eligibility, financial and operational capacity, exclusion, etc*). Before signing the framework partnership agreement, each beneficiary and affiliated entity will have to confirm this again by signing a declaration of honour (DoH). Proposals without full support will be rejected.

Your application must be **readable**, **accessible and printable** (please check carefully the layout of the documents uploaded).

Proposals are limited to maximum **40 pages** (Part B). Evaluators will not consider any additional pages.

You may be asked at a later stage for further documents (for legal entity validation, financial capacity check, bank account validation, etc).

 For more information about the submission process (including IT aspects), consult the Online Manual.

6. Eligibility

Eligible participants (eligible countries)

In order to be eligible, the applicants (beneficiaries and affiliated entities) must:

- be legal entities (public or private bodies)
- be established in one of the eligible countries, i.e.:
 - EU Member States [including overseas countries and territories (OCTs)]
 - non-EU countries:
 - listed EEA countries and countries associated to the ESF+ (<u>list of participating countries</u>)
- be non-governmental, non-profit-making, and independent of industry, commercial and business or other conflicting interests;
- have statutory aims falling under the objectives and scope of the priorities of this call for proposals;
- have national member organisations in at least fourteen (14) Member States of the European Union;
- have members that are mainly non-profit organisations;
- be mandated by their members, through a Management Board or other administrative forum, to represent these members at the EU level and to be responsible for the activities of the network.

The applicant must be a single applicant; in case of networks only the network or the organisation appointed as the joint secretariat/officially appointed coordinator may submit an application; the member organisations are not eligible to apply.

The applicant must provide a strategic work programme for a period of 4 years starting in 2026.

Beneficiaries and affiliated entities must register in the <u>Participant Register</u> — before submitting the proposal — and will have to be validated by the Central Validation Service (REA Validation). For the validation, they will be requested to upload documents showing legal status and origin.

Other entities may participate in other consortium roles, such as associated partners, subcontractors, third parties giving in-kind contributions, etc (see section 13).

Specific cases and definitions

Natural persons — Natural persons are NOT eligible (with the exception of self-employed persons, i.e. sole traders, where the company does not have a legal personality separate from that of the natural person).

International organisations — International organisations are not eligible. The rules on eligible countries do not apply to them.

Entities without legal personality — Entities which do not have legal personality under their national law may exceptionally participate, provided that their representatives have the capacity to undertake legal obligations on their behalf, and offer guarantees for the protection of the EU financial interests equivalent to that offered by legal persons⁷.

EU bodies — EU bodies (with the exception of the European Commission Joint Research Centre) can NOT be part of the consortium.

Associations and interest groupings — Entities composed of members may participate as 'sole beneficiaries' or 'beneficiaries without legal personality'⁸. • Please note that if the action is implemented by the members, they should also participate (either as beneficiaries or as affiliated entities, otherwise their costs will NOT be eligible).

Social partner organisations — These include notably the European social partner organisations that are consulted in accordance with Article 154 TFEU (for the list, see <u>List of consulted organisations</u>) as well as other European-level social partner organisations that are not included in this list, but who are for example involved in the preparation and launch of European social dialogue at sector level. Social partner organisations without legal personality are eligible provided that the conditions for entities without legal personality (see above) are met.

Countries currently negotiating association agreements — Beneficiaries from countries with ongoing negotiations for participation in the programme (see list of participating countries above) may participate in the call and can sign grants if the negotiations are concluded before grant signature and if the association covers the call (i.e. is retroactive and covers both the part of the programme and the year when the call was launched).

EU restrictive measures — Special rules apply for entities subject to <u>EU restrictive</u> <u>measures</u> under Article 29 of the Treaty on the European Union (TEU) and Article 215 of the Treaty on the Functioning of the EU (TFEU)⁹. Such entities are not eligible to participate in any capacity, including as beneficiaries, affiliated entities, associated partners, subcontractors or recipients of financial support to third parties (if any).

EU conditionality measures — Special rules apply for entities subject to measures adopted on the basis of EU Regulation 2020/2092¹⁰. Such entities are not eligible to participate in any funded role (beneficiaries, affiliated entities, subcontractors, recipients of financial support to third parties, etc). Currently such measures are in place for Hungarian public interest trusts established under the Hungarian Act IX of 2021 or any entity they maintain (see Council Implementing Decision (EU) 2022/2506, as of 16 December 2022).

For more information, see <u>Rules for Legal Entity Validation, LEAR Appointment and Financial Capacity Assessment</u>.

Consortium composition

Only applications by single applicants are allowed.

See Article 200(2)(c) EU Financial Regulation 2024/2509.

For the definitions, see Articles 190(2) and 200(2)(c) EU Financial Regulation 2024/2509.

Please note that the EU Official Journal contains the official list and, in case of conflict, its content prevails over that of the <u>EU Sanctions Map</u>.

Regulation (EU, Euratom) 2020/2092 of the European Parliament and of the Council of 16 December 2020 on a general regime of conditionality for the protection of the Union budget (OJ L 325, 20.12.2022, p. 94).

Eligible activities

Applications will only be considered eligible if their content corresponds wholly (or at least in part) to the topic description for which they are submitted.

Eligible activities are the ones set out in section 2 above.

Projects must comply with EU policy interests and priorities (such as environment, social, security, industrial and trade policy, etc). Projects must also respect EU values and European Commission policy regarding reputational matters (e.g. activities involving capacity building, policy support, awareness raising, communication, dissemination, etc).

Financial support to third parties is not allowed.

Geographic location (target countries)

Proposals must relate to activities taking place in the eligible countries (see above).

Duration

The framework partnership agreements will have a duration of four years.

Project budget

The budgets of annual operating grants are expected to range indicatively between EUR 100.000 and EUR 1.250.000 per work programme.

Applicants must provide a 4-year outline plan and budget for the period 2026-2029. The **value of the grant requested** must be **stable across the 4 years**. The FPA multi-annual budgetary envelope shall be respected when applying for subsequent annual grants.

7. Financial and operational capacity and exclusion

Financial capacity

Applicants must have **stable and sufficient resources** to successfully implement the projects and contribute their share. Organisations participating in several projects must have sufficient capacity to implement all these projects.

The financial capacity check will be carried out on the basis of the documents you will be requested to upload in the <u>Participant Register</u> during grant preparation (e.g. profit and loss account and balance sheet, business plan, audit report produced by an approved external auditor, certifying the accounts for the last closed financial year, etc). The analysis will be based on neutral financial indicators, but will also take into account other aspects, such as dependency on EU funding and deficit and revenue in previous years.

The check will normally be done for all beneficiaries, except:

- public bodies (entities established as public bodies under national law, including local, regional or national authorities) or international organisations
- if the individual requested grant amount is not more than EUR 60 000.

If needed, it may also be done for affiliated entities.

If we consider that one or more participants' financial capacity is not satisfactory, we may require:

further information

- an enhanced financial responsibility regime, i.e. joint and several responsibility for all beneficiaries or joint and several liability of affiliated entities (see below, section 10)
- prefinancing paid in instalments
- (one or more) prefinancing guarantees (see below, section 10)

or

- propose no prefinancing
- request that the participants are replaced or, if needed, reject the entire proposal.

For framework partnerships, the financial capacity check will be done both at FPA and SGA-level.

For more information, see <u>Rules for Legal Entity Validation, LEAR Appointment and Financial Capacity Assessment</u>.

Operational capacity

Applicants must have the **know-how**, **qualifications** and **resources** to successfully implement the projects and contribute their share (including sufficient experience in projects of comparable size and nature).

This capacity will be assessed on the basis of the competence and experience of the applicants and their project teams, including operational resources (human, technical and other) or, exceptionally, the measures proposed to obtain it by the time the task implementation starts.

Applicants will have to show their operational capacity via the following information:

- general profiles (qualifications and experiences) of the staff responsible for managing and implementing the project (CVs of the proposed persons who will perform the main tasks, notably project manager and key personnel)
- applicants' activity reports of last year
- list of previous projects (key projects relating to the subject of the call in the last 3 years; template available in Part B)

Additional supporting documents may be requested, if needed to confirm the operational capacity of any applicant.

For framework partnerships, the operational capacity check will be done generally at FPA level and then again for each grant application in the grants calls.

Exclusion

Applicants which are subject to an **EU exclusion decision** or in one of the following **exclusion situations** that bar them from receiving EU funding can NOT participate ¹¹:

- bankruptcy, winding up, affairs administered by the courts, arrangement with creditors, suspended business activities or other similar procedures (including procedures for persons with unlimited liability for the applicant's debts)
- in breach of social security or tax obligations (including if done by persons with unlimited liability for the applicant's debts)

¹¹ See Articles 138 and 143 of EU Financial Regulation <u>2024/2509</u>.

- guilty of grave professional misconduct¹² (including if done by persons having powers of representation, decision-making or control, beneficial owners or persons who are essential for the award/implementation of the framework partnership)
- committed fraud, corruption, links to a criminal organisation, money laundering, terrorism-related crimes (including terrorism financing), child labour or human trafficking (including if done by persons having powers of representation, decision-making or control, beneficial owners or persons who are essential for the award/implementation of the framework partnership)
- shown significant deficiencies in complying with main obligations under an EU procurement contract, grant agreement, prize, expert contract, or similar (including if done by persons having powers of representation, decision-making or control, beneficial owners or persons who are essential for the award/implementation of the framework partnership)
- guilty of irregularities within the meaning of Article 1(2) of EU Regulation 2988/95 (including if done by persons having powers of representation, decision-making or control, beneficial owners or persons who are essential for the award/implementation of the framework partnership)
- created under a different jurisdiction with the intent to circumvent fiscal, social
 or other legal obligations in the country of origin or created another entity with
 this purpose (including if done by persons having powers of representation,
 decision-making or control, beneficial owners or persons who are essential for
 the award/implementation of the framework partnership).
- intentionally and without proper justification resisted¹³ an investigation, check or audit carried out by an EU authorising officer (or their representative or auditor), OLAF, the EPPO, or the European Court of Auditors.

Applicants will also be rejected if it turns out that 14:

- during the award procedure they misrepresented information required as a condition for participating or failed to supply that information
- they were previously involved in the preparation of the call and this entails a distortion of competition that cannot be remedied otherwise (conflict of interest).

For framework partnerships, exclusion will be checked before FPA signature and then again before signature of each specific grant).

^{&#}x27;Professional misconduct' includes, in particular, the following: violation of ethical standards of the profession; wrongful conduct with impact on professional credibility; breach of generally accepted professional ethical standards; false declarations/misrepresentation of information; participation in a cartel or other agreement distorting competition; violation of IPR; attempting to influence decision-making processes by taking advantage, through misrepresentation, of a conflict of interest, or to obtain confidential information from public authorities to gain an advantage; incitement to discrimination, hatred or violence or similar activities contrary to the EU values where negatively affecting or risking to affect the performance of a legal commitment.

¹³ 'Resisting an investigation, check or audit' means carrying out actions with the goal or effect of preventing, hindering or delaying the conduct of any of the activities needed to perform the investigation, check or audit, such as refusing to grant the necessary access to its premises or any other areas used for business purposes, concealing or refusing to disclose information or providing false information.

¹⁴ See Article 143 EU Financial Regulation <u>2024/2509</u>.

8. Evaluation and award procedure

The proposals will have to follow the **standard submission and evaluation procedure** (one-stage submission + one-step evaluation).

An **evaluation committee** will assess all applications. Proposals will first be checked for formal requirements (admissibility, and eligibility, see sections 5 and 6). Proposals found admissible and eligible will be evaluated against the operational capacity and award criteria (see sections 7 and 9) and then ranked according to their scores.

All proposals will be informed about the evaluation result (**evaluation result letter**). Successful proposals will be invited for grant preparation; the other ones will be put on the reserve list or rejected.

⚠ No commitment for funding — Invitation to grant preparation does NOT constitute a formal commitment for funding. We will still need to make various legal checks before grant award: legal entity validation, financial capacity, exclusion check, etc.

Grant preparation will involve a dialogue in order to fine-tune technical or financial aspects of the project and may require extra information from your side. It may also include adjustments to the proposal to address recommendations of the evaluation committee or other concerns. Compliance will be a pre-condition for signing the framework partnership agreement.

If you believe that the evaluation procedure was flawed, you can submit a **complaint** (following the deadlines and procedures set out in the evaluation result letter). Please note that notifications which have not been opened within 10 days after sending will be considered to have been accessed and that deadlines will be counted from opening/access (see also <u>Funding & Tenders Portal Terms and Conditions</u>). Please also be aware that for complaints submitted electronically, there may be character limitations.

9. Award criteria

The award criteria for this call are as follows:

 Relevance: Relevance of the organisation's mission statement, of the specific objectives defined for the period covered by the framework partnership, of the activities and multi-annual action plan, to the themes, priorities and objectives of the call; contribution and added value of the programme to the EU policy (Max. 40 points);

– Quality:

- **Project design and implementation:** Overall technical quality and clarity of multi-annual plan; internal communication and management procedures, risk management, monitoring and evaluation, feasibility of the programme (methodology and timeframe); cost-effectiveness (sufficient /appropriate budget for proper implementation; best value for money) (Max. 30 points);
- **Project team and cooperation arrangements:** How cooperation arrangements among team and network members will ensure effective delivery of the work programme; well-justified recourse to sub-contracting (Max. 10 points);
- Impact: European/transnational impact of the network, activities and outputs; extent to which the programme and activities focus on local outreach and implementation; ambition and relevance of expected long-term impact of results on

target groups/general public; appropriate dissemination strategy to ensure sustainability and long-term impact on identified target groups (Max. 20 points).

Award criteria	Minimum pass score	Maximum score
Relevance	25	40
Quality — Project design and implementation	15	30
Quality — Project team and cooperation arrangements	5	10
Impact	10	20
Overall (pass) scores	70	100

Maximum points: 100 points.

Individual thresholds per criterion: 25/40, 15/30, 5/10 and 10/20 points.

Overall threshold: 70 points.

Proposals that pass the individual thresholds AND the overall threshold will be considered for funding — within the limits of the available budget (i.e. up to the budget ceiling). Other proposals will be rejected.

10. Legal and financial set-up of the Grant Agreements

Not applicable for Framework Partnership Agreements.

11. How to submit an application

All proposals must be submitted directly online via the Funding & Tenders Portal Electronic Submission System. Paper applications are NOT accepted.

Submission is a **2-step process**:

a) create a user account and register your organisation

To use the Submission System (the only way to apply), all participants need to <u>create</u> an <u>EU Login user account</u>.

Once you have an EULogin account, you can <u>register your organisation</u> in the Participant Register. When your registration is finalised, you will receive a 9-digit participant identification code (PIC).

b) submit the proposal

Access the Electronic Submission System via the Topic page in the <u>Search Funding & Tenders</u> section (or, for calls sent by invitation to submit a proposal, through the link provided in the invitation letter).

Submit your proposal in 3 parts, as follows:

 Part A includes administrative information about the applicant organisations (future coordinator, beneficiaries, affiliated entities and associated partners) and the summarised budget for the proposal. Fill it in directly online.

- Part B (description of the action) covers the technical content of the proposal.
 Download the mandatory word template from the Submission System, fill it in and upload it as a PDF file.
- Annexes (see section 5). Upload them as PDF file (single or multiple depending on the slots). Excel upload is sometimes possible, depending on the file type.

The proposal must keep to the **page limits** (see section 5); excess pages will be disregarded.

Documents must be uploaded to the **right category** in the Submission System otherwise the proposal might be considered incomplete and thus inadmissible.

The proposal must be submitted **before the call deadline** (see section 4). After this deadline, the system is closed and proposals can no longer be submitted.

Once the proposal is submitted, you will receive a **confirmation e-mail** (with date and time of your application). If you do not receive this confirmation e-mail, it means your proposal has NOT been submitted. If you believe this is due to a fault in the Submission System, you should immediately file a complaint via the <u>IT Helpdesk webform</u>, explaining the circumstances and attaching a copy of the proposal (and, if possible, screenshots to show what happened).

Details on processes and procedures are described in the <u>Online Manual</u>. The Online Manual also contains the links to FAQs and detailed instructions regarding the Portal Electronic Exchange System.

12. Help

As far as possible, *please try to find the answers you need yourself*, in this and the other documentation (we have limited resources for handling direct enquiries):

- Online Manual
- Topic Q&A on the Topic page (for call-specific questions in open calls; not applicable for actions by invitation)
- Portal FAQ (for general questions).

Please also consult the Topic page regularly, since we will use it to publish call updates. (For invitations, we will contact you directly in case of a call update).

Contact

For individual questions on the Portal Submission System, please contact the LT Helpdesk.

Non-IT related questions should be sent to the following email address:

- general questions on ESF+: <u>EMPL-EaSI@ec.europa.eu</u>
- call-specific questions: EMPL-CALL-EASI-SOCIAL-INCLUSION@ec.europa.eu.

Please:

- send your questions at the latest 7 days before the submission deadline (see section 4)
- indicate clearly the reference of the call and topic to which your question relates (see cover page).

13. Important



IMPORTANT

- Don't wait until the end Complete your application sufficiently in advance of the deadline to avoid any last minute technical problems. Problems due to last minute submissions (e.g. congestion, etc) will be entirely at your risk. Call deadlines can NOT be extended.
- Consult the Portal Topic page regularly. We will use it to publish updates and additional information on the call (call and topic updates).
- Funding & Tenders Portal Electronic Exchange System By submitting the application, all participants accept to use the electronic exchange system in accordance with the Portal Terms & Conditions.
- Registration Before submitting the application, all beneficiaries, affiliated entities and associated partners must be registered in the Participant Register. The participant identification code (PIC) (one per participant) is mandatory for the Application Form.
- Completed/ongoing projects Proposals for projects that have already been completed will be rejected; proposals for projects that have already started will be assessed on a case-by-case basis (in this case, no costs can be reimbursed for activities that took place before the project starting date/proposal submission).
- **Multiple proposals** Applicants may submit more than one proposal for *different* projects under the same call (and be awarded funding for them).
 - Organisations may participate in several proposals.
 - BUT: if there are several proposals for very similar projects, only one application will be accepted and evaluated; the applicants will be asked to withdraw the others (or they will be rejected).
- Resubmission Proposals may be changed and re-submitted until the deadline for submission.
- Rejection By submitting the application, all applicants accept the call conditions set out in this Call Document (and the documents it refers to). Proposals that do not comply with all the call conditions will be rejected. This applies also to applicants: all applicants need to fulfil the criteria; if any of them doesn't, they must be replaced or the entire proposal will be rejected.
- Cancellation There may be circumstances which may require the cancellation of the call. In this case, you will be informed via a call or topic update. Please note that cancellations are without entitlement to compensation.
- Language You can submit your proposal in any official EU language (project abstract/summary should, however, always be in English). For reasons of efficiency, we strongly advise you to use English for the entire application. If you need the call documentation in another official EU language, please submit a request within 10 days after call publication (for the contact information, see section 12).
- Transparency In accordance with Article 38 of the EU Financial Regulation, information about EU grants awarded is published each year on the Europa website.

This includes:

- beneficiary names
- beneficiary addresses
- the purpose for which the grant was awarded
- the maximum amount awarded.

The publication can exceptionally be waived (on reasoned and duly substantiated request), if there is a risk that the disclosure could jeopardise your rights and freedoms under the EU Charter of Fundamental Rights or harm your commercial interests.

• Data protection — The submission of a proposal under this call involves the collection, use and processing of personal data. This data will be processed in accordance with the applicable legal framework. It will be processed solely for the purpose of evaluating your proposal, subsequent management of your grant and, if needed, programme monitoring, evaluation and communication. Details are explained in the Funding & Tenders Portal Privacy Statement.